

550 West Main Street, Suite 950 Knoxville, TN 37902 865-440-6345

# INSTRUCTIONS FOR COMPLETING AGREED DIVORCE DOCUMENTS

THE MOST COMMON REASON FOR DELAY IS INCOMPLETE FORMS.

### Return questionnaire to:

James R. Owen 550 West Main Street, Suite 950 Knoxville, TN 37902

\*\*\* Please call Jody Smith @ (865) 440-6345 to discuss the best way to get this information packet to the office.

Please include the following information:

- 1. COMPLETED questionnaire, by both parties
  All the information on page one is mandatory
  Please include all vehicles, even if they were purchased before the marriage
  Please include all debt including credit cards, loans, etc.
  Household bills (such as utility bills) and medical bills are not necessary
- COMPLETED parenting plan
   Please fill out as completely as possible
   Exclude the No. of days, income, and child support, they will be calculated according to statute in our office
- 3. Current typical pay stub from each party
- 4. Day care receipt or health care receipt, if applicable
- 5. Signed Engagement Agreement
- 6. Attorney's fee (\$1000.00), payable to Owen Law Firm

Please make separate check to:

Knox Co. 4th Circuit Court in the amount of \$314.75 for court costs

\*\*\*\* If you pay with a credit/debit card you will be charged a 3% fee \*\*\*\*

If you have questions, please contact Jody Smith- Paralegal at 865-440-6345.

Thank you!

550 West Main Street, Suite 950 Knoxville, Tennessee 37902 Phone: 865-440-6345 www.cheapdivorceknoxville.com jody@knoxdwi.com

### Dear Prospective Client:

Please find enclosed an engagement agreement, an agreed divorce questionnaire, and a child support worksheet and parenting plan.

### **Overview**

An agreed divorce is just that: a divorce where all the issues and/or items are agreed upon by both parties. No agreed divorce is possible if only one of the parties wants a divorce, if there is a conflict with respect to issues of property or children or if the current whereabouts of only the husband or wife are known. Our office will only represent the husband or wife, not both, unless our office specifically agrees otherwise. Also, please note that the Courts will not usually grant a divorce when the wife is pregnant in her last trimester. An uncontested, agreed divorce based on irreconcilable differences with children can be finalized ninety (90) days from the date of filing of the divorce Complaint depending on Court date availability.

### Fee

Representation does not begin until the engagement agreement is signed by both the client and Mr. Owen and the fee has been received, or payment arrangements have been approved, by Mr. Owen. The attorney's fee is \$1,000.00 for an agreed divorce involving children. Please note that once we begin your paperwork our fee is nonrefundable whether or not you decide to go through with the divorce. Any changes will require an additional fee of a minimum of \$50.00 per change. This fee has been calculated based on the preparation of standardized forms including a Complaint, Answer, Affidavit, Marital Dissolution Agreement, Parenting Plan and Final Order and one appearance before the court. Any special circumstance, requirement or provision by a client that alters or adds to the expected performance of this office or its legal staff will entitle our office to terminate representation or charge an hourly fee of \$350 per hour in addition to the flat fee above at our discretion. (Some examples of such changes are: failure to appear for a court hearing, failure to disclose required information, unexpected pregnancy, reconciliation and/or dismissal of the divorce, etc.)

### Costs

The court filing fee is \$314.75 for an agreed divorce involving children and this usually covers most, if not all, of the court costs. You should note that you are responsible for any additional court costs that may be incurred.

### **Procedure**

Once our office receives all the completed materials and fees from you, we will draft the legal documents mentioned above for the divorce. Once the documents are completed, you will need to come to our office to review and sign them. Your spouse will also need to sign the documents and have them notarized. We offer this service, but it is not mandatory that your spouse sign in our office. Once our office receives the legal documents signed and notarized by both the husband and wife, our office will file them with the Court, usually within 48 hours. The Court Filing fee is due when the papers are received by our office. Note: you can expedite the filing of your divorce by ensuring that your questionnaire is complete, and your divorce papers are signed in a timely manner. Most delays are due to the length of time that it takes for a client to return the documentation or because, once returned, the documentation is incomplete.

Once the documents are filed both parties (husband and wife) are required to attend parenting classes approved by the court. Your court date will not be set until you have successfully completed a pre-approved Fourth Circuit parenting class. Please note that failing to complete parenting classes within the 90 day period is also a breach of our representation agreement and will terminate our representation of you.

### **Engagement Letter**

Read the engagement letter carefully, as it spells out your rights, obligations, and agreement with our office. You need to sign the engagement letter and send it back to our office with your other completed materials. You will receive a copy of the engagement letter when you come into our office to sign your paperwork.

### **Agreed Divorce Questionnaire**

You need to fill out the questionnaire completely and correctly because this is the information that will be used to prepare the legal documents for your divorce. For your agreement, write out exactly who gets what. The Court will enter an Order that states that the parties fairly and equitably divided up their marital estate.

Assets – Please note that the assets obtained during your marriage are usually "marital property" under the law. This may be true even if your name is the only name on the title. Until the court finalizes your divorce, any property owned by you or your spouse remains marital property. Therefore, even though our divorce packets contain general asset transfer language, it is important that all property that is <u>titled</u> (cars, trailers, homes, etc.) be listed specifically in the questionnaire.

Debts - Please remember that this is an agreement between you and your spouse and is not legally binding on your creditors. If both spouses are listed on the debt (for example, credit cards, automobiles, houses, etc.), both of you will still be liable to the creditor regardless of your divorce agreement. If the spouse responsible for the debt stops paying it, the other spouse has the right to seek to enforce the divorce agreement against the other spouse but the creditor may seek to enforce the debt against either party.

### **Parenting Plan**

If you have children from this marriage, then you must fill out the Parenting Plan accurately and completely. The Parenting Plan covers all the main issues regarding any children once the divorce is finalized. *Please note that child support is statutory and cannot be negotiated by the parents*. Unless the parents can show equality of time spent with the children and equality of income or other monies to the children, the Court will defer to the basic child support obligation in the statutes. The more equality between the parents' living situation, the more inclined the Court will be to allow a downward departure from the basic child support obligation. The new child support guidelines mandate that parties complete a calculation form and attach it to the Parenting Plan. The calculated amount from the form requires child support to be paid by one parent to the other parent. Because of the complexity of this form, our office will fill it out for you using information you supply on the enclosed Child Support Worksheet.

You <u>must</u> advise Mr. Owen if you or your spouse have <u>ever</u> been subject to <u>any</u> child support or child custody court order. Note that failure to disclose that you or your spouse have been subject to a court order for child support or child custody is also a breach of our representation agreement and will terminate our representation of you and may subject you to civil and/or criminal penalties.

### **Parenting Classes**

Both Parents <u>must</u> attend parenting classes before the divorce can be finalized. If one party does not complete the parenting classes, the Court will order the non-attending parent to complete the parenting classes within a certain time period. If the non-attending parent does not follow the Court's order, that parent will be held in contempt and could face jail time.

For information regarding acceptable parenting classes for Knox County Fourth Circuit Court, please contact the Clerk's office at 865-215-2404 or visit the webpage: https://www.knoxcounty.org/fourthcircuitcourt/pdfs/PES classes handout.pdf

### **Health Insurance**

If you have health insurance that covers your spouse or your spouse has health insurance that covers you, you or your spouse may be entitled to COBRA coverage. You have 60 days from the date that your divorce is granted to notify the health insurance carrier to obtain COBRA coverage or the entitlement is lost. COBRA coverage usually requires that the person covered pay the monthly premium cost.

Thank you for your business. We look forward to working with you during this difficult transitional period in your life.

Sincerely Yours,

James R. Owen- Attorney at Law

BY:

Jody Smith-Paralegal



Contact Number: (865) 440-6345 or Email: jody@knoxdwi.com

#### **Engagement Agreement**

Representation does not begin until the engagement agreement is signed by both the client and Mr. Owen and the fee has been received.

### Scope of Representation

Our office will represent you in an uncontested divorce. Representation includes preparation and filing the following documents as part of our fee: a Complaint for Divorce, an Answer, a Defendant's Affidavit, a Marital Dissolution Agreement, a Parenting Plan and Child Support Worksheet (if applicable), and a Final Judgment of Divorce. Our representation in court is limited to one appearance before the Fourth Circuit Court in order to finalize the divorce.

Our work will **not include** the preparation of quitclaim or other property transfer documents, powers of attorney, or any other documents other than those specified above; any other appearances in court other than that specified above; any appearances, documents or pleadings required due to pregnancy; any representation of a contested matter no matter how insignificant the disagreement; any appeals; or any other litigation or any other representation.

#### Fee Agreement

The attorney fee for an uncontested divorce without minor children consists of a one-time-only, non-refundable, fee for our services of \$450.00. The attorney fee for an uncontested divorce with minor children consists of a one-time-only, non-refundable, fee for our services of \$1,000.00. Any changes after the initial documents are prepared will require a minimum additional fee of \$50.00 per change and if you decide not to complete the divorce, in addition to forfeiting the non-refundable fee, there will be an additional \$50.00 charge to prepare and file an Order of Dismissal on your behalf.

[\_\_\_] By initialing here I agree that I have been advised that, and agree unconditionally that, once Mr. Owen accepts representation, because the preliminary information gathering and document preparation phase of my representation comprises the overwhelming majority of the services to be rendered, his fee is nonrefundable whether or not: (a) I chose to complete the divorce, (b) Mr. Owen terminates representation for cause or (c) I chose to terminate the action or Mr. Owen's representation for any reason.

The above fee does not include any out-of-pocket costs. You understand that you are solely responsible for all costs and expenses in the matter including, but not limited to, the court filing fee of \$314.75 for a "with kids" divorce and the court filing fee of \$239.75 for a "no kids" uncontested divorce and any other court costs. Usually the cost payment will cover all court costs; however, you should note that you are responsible for any remaining court costs that are incurred above and beyond the initial court cost. The court filing fee is due before the documents are filed with the Court and is refundable unless the case has been filed with the court. You are also responsible for the cost of parenting classes (if applicable).

### Course of the Matter

Generally, matters of this type have several stages consisting of the client filling out the agreed divorce questionnaire, our office preparing and filing the legal documents once the questionnaire is received complete, clients attend required parenting classes (if applicable), and a lawyer from our office represents you in court to finalize the agreed divorce. By law, agreed divorce actions not involving children require, by statute, at least a sixty (60) day waiting period from the filing date and agreed divorce actions involving children require at least a waiting period of ninety (90) days from the filing date. You should note that these estimated time frames depend upon factors not always within our office's control such as the Court's docket, delays in receiving completed and

correct information from the client, and any delays in the successful completion of parenting classes by both the husband and wife (if applicable). Also, please note that the court has the sole right to determine its schedule and may reschedule your court date at any time should their calendar require it.

### **Property Transfers**

Our representation does <u>not</u> include the drafting of legal documents necessary to transfer personal or real property between the parties. Persons with property requiring the preparation of a warranty deed, quitclaim or transfer of title agreement will need to consult with an attorney who practices in the area of property transfers.

### No Joint Representation

In this representation, we must and will represent only one of the parties. If both parties wish to be represented by counsel you will have to seek and retain other attorneys.

### Your Rights

We want you to be well informed about your legal matter. Therefore, we will send you copies of all correspondence, pleadings, document drafts, etc., that we send and receive. Because we have other clients and other matters, we cannot always be available when you call but our office policy is to try to answer all telephone calls on the same day.

If at any time you become dissatisfied with our handling of this matter, you should not hesitate to inform our office immediately so we can discuss and resolve the problem. It is essential to your representation that we maintain a good relationship throughout your matter.

### Your Responsibilities

First, and foremost, being able to contact a client is essential to effective and efficient representation. So that we may maintain continuous contact with you throughout the representation, please notify us <u>immediately</u> if there are any changes in your address or telephone number. Failure to update contact information is the number one reason for excessive delays in finalizing a divorce and termination of representation.

To achieve the best possible representation, you will need to cooperate with us fully and provide us with all the information we need to assist you. You will need to provide us with the following specific information and documents: a completed questionnaire and a signed engagement agreement. Also, if minor children are involved you will need to complete and/or forward to us: a completed parenting plan, your most recent pay check stub from both parties, any receipts for child care or health insurance, and a certificate of attendance from a Fourth Circuit court approved parenting class.

You also understand and acknowledge that it is expected that you honor this agreement as outlined above and that your failure to do so could lead to legal action to enforce payment and/or our withdraw from your case. If legal action is necessary to enforce any part of this agreement, you acknowledge that you are fully responsible for all resulting court costs and for reasonable attorney's fees.

#### **Termination of Agreement**

You may terminate our representation at any time. We may terminate this representation only as permitted or required by this agreement, the law and/or regulations, and/or as the Code of Professional Conduct requires or permits.

[ ] By initialing here I acknowledge, and unconditionally agree, that James R. Owen's representation is strictly conditioned upon my divorce being an uncontested, agreed, matter between the parties. Mr. Owen may withdraw from representation if I and/or my spouse have a disagreement about any material term or provision involved in the divorce and/or the matter becomes contested in any material way. I understand that the inability to contact the other party to reasonably obtain consent, signatures or attendance at hearings constitutes a contested matter for purposes of this agreement.

] By initialing here I acknowledge, and unconditionally agree, that James R. Owen may

withdraw from representation for any material failure to cooperate on my part. This includes, but is not limited to, failing to provide required information or providing false information, failing to provide updated contact information when I move or change telephone numbers, failure to respond to communications from his office, failure to attend and complete parenting classes within the 90 day period if required, filing other legal actions without consultation or notice to his office, making contacts with other parties or the court without his knowledge, and/or failure to abide by fee payment agreements.

[ ] By initialing here I acknowledge that I am under a continuing legal obligation to report to James Owen and the court if I or my spouse becomes pregnant at any time after Mr. Owen accepts representation and I further acknowledge, and unconditionally agree, that because a pregnancy will result in the necessity of amending most if not all filings and pleadings; filing additional documents; as well as possibly requiring additional court appearances for which I have not paid for or agreed to, James R. Owen may withdraw from representation should I or my spouse become pregnant at any time before or during the pendency of the divorce proceedings.

If the above terms are acceptable, please sign this engagement agreement. Mr. Owen accepts cash payments of fees. However, if you pay the fees by check, money order or cashier's check, please make it payable to "James R. Owen" in the amount of \$450.00 for agreed divorces with no children, or \$1,000.00 with children. The Court Filing fee is due when we receive your notarized, signed documents. Mr. Owen does accept cash for payment of court fees. Make your money order or check payable to "Knox County Fourth Circuit Court" instead. DO NOT MAKE OUT THE PAYMENT OF COURT FEES TO MR. OWEN.

	Our	work	. will	beg	in when i	this	enga	gemei	nt agr	eem	ent	has been	sign	ed by	both th	e chent a	ına
the	attorney	and	the	full	attorney	fee	has	been	paid	by	the	client.	Our	office	looks	forward	to
wor	king wit	th you	1.														

Client Signature:	Date:
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550 West Main Street, Suite 950 Knoxville, TN 37902 865-440-6345

### AGREED DIVORCE QUESTIONNAIRE

We are Representing?

WIFE HUSBAND

### Wife's Information

Name:	
	knames, please include middle name)
Wish to return to using Maiden Name?	Full Maiden Name:
Phone Number:	Email address:
Street address:	
County:	
Birthplace (City, State):	
Date of Birth:	
Race:	
No. of Previous Marriages:	How ended: divorce/deceased?
Social Security Number:	
Employer:	
Responsible for court costs?	YesNo
Covered under Spouse's Health Insurance?	YesNo
Enlisted in the military?	YesNo

### **Husband's Information**

Name:		
(	(No Nicknames, please include middle name)	
Phone Number:	Email address:	
Street address:		
City, State and Zip:		
County:	Lived in than county 6 months or longer?Yes	_ No
Birthplace (City, State):		
Date of Birth:		
Race:		
No. of Previous Marriages:	How ended: divorce/deceased?	
Social Security Number:		
Employer:		
Responsible for court costs?	YesNo	
Covered under Spouse's Health Insurance?	YesNo	
Enlisted in the military?	YesNo	
	<u>MARRIAGE</u>	
Date of Marriage:	·	
County/State of Marriage:		
	LEGAL PROCEEDINGS	
Have you filed for divorce within	the last six months in this or any other county or state?	
Have you, your spouse or a child s	ever been involved in a child support or custody action?	
Have you filed bankruptcy within	the last 90 days or will you file a bankruptcy within 90 days?	
Have you been a party to, or subje	ect of, any court action, litigation or court order within the last year?	
Explain:		

CHILDREN BORN AT ANY TIME DURING THE MARRIAGE REGARDLESS OF FATHER: (List ALL children, regardless of legitimate or illegitimate, legal status, or actual parentage)

Currently Pregnant?	<del>u -</del>			
NAME Date	of Birth	SS#	In your co	ustody?
			[] Yes	[] No
			[] Yes	[] No
			[] Yes	[] No
<del>-</del>	ide DNA tes PROPERTY	ting results. We will need for t	this third p	party to
Please indicate ALL titleable property below, ever (Do Not List Items Held In I			er the sepa	ration.
<del></del>		· · · · · ·		
Currently on the property title: Husband/ Wife/ Bo				
Will retain property after divorce:				
Mortgage Company:		D '11 A 1!		
Mortgage currently in the name of: Husband/Wife				
Mobile home:	_ Purchase	d during marriage:		
House #2 Address:  Currently on the property title:	(H			
Will retain property after divorce:				
Mortgage Company:		- " " " " "		
Mortgage currently in the name of: Husband/Wif		Responsible after divorce:		
Mobile home:	Purchase	d during marriage:		
*** If more pr	operty, plea	se list on back		
MISCELLANEOU	<u>JS TITLEA</u>	BLE PROPERTY		
(boats,	motor hom	es, etc.)		
Year, Make, Model, other information:				
Currently on the title	_ Will reta	in property after divorce		
Loan Company:	_ A	ccount #		
Who will be responsible after divorce	Pu	rchased during marriage:	YES _	_ NO

### **VEHICLES**

## Husband's Vehicle Make/Model: Year: Who is on the current title: Lien Company: Purchased during marriage: YES NO Who will retain after divorce: Husband/ Wife/ Both Who is on the current lien: \_\_\_\_\_ Who will be responsible after the divorce: \_\_\_\_\_ Wife's Vehicle Make/Model: Year: Who is on the current title: Lien Company: Purchased during marriage: \_\_\_\_ YES \_\_\_ NO Who will retain after divorce: Husband/ Wife/ Both Who is on the current lien: \_\_\_\_\_ Who will be responsible after the divorce: \_\_\_\_\_ \*\*\*\* if other vehicles, please list on the back with all information necessary\*\*\*\* **DEBT** Please list all debt (loans, credit cards, lines of credit, etc.) even if they're in only one name. If the debt type is a credit card, please put the last four digits on the account number in the appropriate area. Household bills, such as utilities, medical bills, etc. do not need to be listed. \_\_\_\_\_Account# 1. Creditor: Currently named on debt \_\_\_\_\_ Debt Type: Who will be responsible after divorce Acquired during marriage: 2. Creditor: Account# Currently named on debt Debt Type: Acquired during marriage: Who will be responsible after divorce \_\_\_\_\_ 3. Creditor: Account#\_\_\_\_ Currently named on debt \_\_\_\_\_ Debt Type: Who will be responsible after divorce Acquired during marriage:

4. Creditor:	Account#		
Currently named on debt	Debt Type:		
Who will be responsible after divorce			
5. Creditor:	Account#		
Currently named on debt			
Who will be responsible after divorce			
<ol> <li>Born to me or conceived by me whether</li> <li>Born to my spouse or conceived by my</li> <li>Born to either or both of us regardless or</li> </ol>	LL children who, during my marriage, were:  or or not they are my spouse's child by blood, and/or spouse whether or not they are my child by blood, and/or of whether we have legal custody or parental rights over the ge, child custody, visitation or support for that child.		
[] (Initials) I have disclosed all information r information that I have provided is true, complete, a	requested of me and I am not withholding information. The and correct to the best of my knowledge and belief.		
[] (Initials) I understand that Mr. Owen has have provided is inaccurate, incomplete or incorrect	the right to withdraw from representation if the information I et.		
CLIENT'S SIGNATURE			

### **HEALTH INSURANCE NOTICE**

The parties have not voluntarily cancelled, modified, terminated, assigned, or allowed to lapse for nonpayment of premiums, any insurance policy, including, but not limited to, life, health, disability, homeowners, renters, and automobile, where such insurance policy provides coverage to either of the parties, or that names either of the parties as beneficiaries without the consent of the other party or an order of the court. If a spouse is currently under another spouse's health insurance policy, the spouse has 60 days to apply to the insurance carrier for COBRA coverage from the date of the final decree and that they may lose such coverage if they do not apply within the required period.

Wife's Health Insurance	
Company:	
Health Policy Number:	
Person/Plan Administrator:	
Phone #	
Address:	
Website:	
Husband's Health Insurance	
Company:	
Health Policy Number:	
Person/Plan Administrator:	
Phone #	
Address:	
Website:	
f you have children: Please indicate what policy they will be on.	

### **RETIREMENT INFORMATION**

Other than accounts addressed by this agreement, each party shall be respectively entitled to any monies in such individual checking or savings, 401K, retirement, pension or any other type of account held in said party's respective name. Any funds in said accounts shall be received by the party free and clear of any right, interest or claim of the other party. The receiving party shall also be individually responsible for any debt owing on or related to said accounts, and shall indemnify and hold the other party harmless thereon.

If you have a 401K or other retirement accounts and a spouse is receiving an

amount from this account, you must contact the account holder to address any Qualified Domestic Relations Order (QDRO) needed. You must provide this document to us at the time of drafting the divorce documents in order to have them included for the Judge to sign.
Account Information:
Acknowledgment: I have contacted the account holder regarding the QRDO and I am attaching the form provided to me by the company.
*** If you do not have an account or there are no transfers, please write that above in the account information. Thank you

STATE OF TENNESSEE	INSERT NAME OF COUR COURT (Must be completed)	
PERMANENT PARENTI	FILE NO. PLEASE TYPE FILE NUMBER  DIVISION PLEASE TYPE COURT DIVISION	
PLAINTIFF (Name: First, Middle, Last) PLEASE TYPE FULL NAME OF PLAI  ☐ Mother ☐ Father	NTIFF DEFENDANT (Nam PLEASE TYPE FU ☐ Mother	e: First, Middle, Last)  JLL NAME OF DEFENDANT    Father

The mother and father will behave with each other and each child so as to provide a loving, stable, consistent and nurturing relationship with the child even though they are divorced. They will not speak badly of each other or the members of the family of the other parent. They will encourage each child to continue to love the other parent and be comfortable in both families.

This plan		is a new plan.
		modifies an existing Parenting Plan dated Type Date.
	$\boxtimes$	modifies an existing Order dated Type Date.

Child's Name	Date of Birth		
Type Full Name of Child	Type Child's Date of Birth		
Type Full Name of Child	Type Child's Date of Birth		
Type Full Name of Child	Type Child's Date of Birth		
Type Full Name of Child	Type Child's Date of Birth		
Type Full Name of Child	Type Child's Date of Birth		
Type Full Name of Child	Type Child's Date of Birth		

### I. RESIDENTIAL PARENTING SCHEDULE

### A. RESIDENTIAL TIME WITH EACH PARENT

The Primary Residential Parent is Type Primary Residential Parent.

Under the schedule set forth below, each parent will spend the following number of days with the children:

Mother Type Number days Father Type Number days.

#### B. DAY-TO-DAY SCHEDULE

	er $\square$ father shall have responsibility for the care of the child or children except ing times when the other parent shall have responsibility:
From	Start Day and Time to End Day and Time

□ every week □ every other week □ other: Enter Other Day and Time.

The other parent shall also have responsibility for the care of the child or children at the additional parenting times specified below:						
From Enter Additional Start Day and Time to Additional Other End Day and Time						
□ every week □ every	other week □ other: Enter Addi	tional Information.				
This parenting schedule begins $\  \  \  \  \  \  \  \  \  \  \  \  \ $						
C. HOLIDAY SCHEDULE A	AND OTHER SCHOOL FREE DA	NYS				
Indicate if child or children wi EVERY year:	ll be with parent in ODD or E	VEN numbered years or				
Every your.	MOTHER	FATHER				
New Year's Day	Enter Odd or Even	Enter Odd or Even				
Martin Luther King Day	Enter Odd or Even	Enter Odd or Even				
Presidents' Day	Enter Odd or Even	Enter Odd or Even				
Easter Day(unless otherwise						
coinciding with Spring Vacation) Passover Day(unless	Enter Odd or Even	Enter Odd or Even				
otherwise coinciding with Spring	Enter Odd or Even	Enter Odd or Even				
Vacation)						
Mother's Day	Enter Odd or Even	Enter Odd or Even				
Memorial Day (if no school)	Enter Odd or Even	Enter Odd or Even				
Father's Day	Enter Odd or Even	Enter Odd or Even				
July 4 <sup>th</sup>	Enter Odd or Even	Enter Odd or Even				
Labor Day	Enter Odd or Even	Enter Odd or Even				
Halloween	*****	Enter Odd or Even				
	Enter Odd or Even	Effet Odd of Even				
Thanksgiving Day & Friday	Enter Odd or Even	Enter Odd or Even				
Children's Birthdays	Enter Odd or Even	Enter Odd or Even				
Other School-Free Days	Enter Odd or Even	Enter Odd or Even				
Mother's Birthday	Enter Odd or Even	Enter Odd or Even				
Father's Birthday	Enter Odd or Even	Enter Odd or Even				
Other: Enter Any Other Special Days	Enter Odd or Even	Enter Odd or Even				
A holiday shall begin at 6:00 p.m. on the night preceding the holiday and end at 6:00 p.m. the night of the holiday, unless otherwise noted here <u>Please enter other holiday start time.</u>						
D. FALL VACATION (If app	licable)					
The day to day schedule shall apply except as follows <u>Enter Exception</u> beginning <u>Enter Date</u> .						
E. WINTER (CHRISTMAS)	VACATION					
The □ mother □ father shall have the child or children for the first period from the day and time school is dismissed until December <u>Please Type Date</u> at <u>Please Type Time</u> □ a.m. □ p.m. □ in odd-numbered years □ in even-numbered years □ every year. The other parent will have the child or children for the second period from the day and time						

indicated above until 6:00 p.m. on the evening before school resumes. The parties shall

alternate the first and second periods each year.

Other agreement of the parents: Please Enter Other Parental Agreements

### F. SPRING VACATION (If applicable)

The day-to-day schedule shall apply except as follows <u>Please Enter Spring Exception</u> beginning <u>Please Enter Spring Exception Start Date</u>.

G.	SUMMER VACATION					
Excep	The day-to-day schedule shall apply except as follows: <u>Please Enter Summer</u> <u>Exception</u> beginning <u>Enter Start Date of Summer Exception.</u> Is written notice required? □ Yes □ No. If so, <u>Please Type Number of Days</u> number of days.					
Н.	TRANSPORTATION ARRANGEMENTS					
Meetii Paym equall	The place of meeting for the exchange of the child or children shall be <u>Please Type the Meeting Place for Exchange of Children</u> .  Payment of long distance transportation costs (if applicable): □ mother ☑ father ☑ both equally.  Other arrangements: <u>Please Type Other Arrangements</u>					
If a pa	arent does not possess a valid driver's license, he or she must make reasonable portation arrangements to protect the child or children while in the care of that					
l.	SUPERVISION OF PARENTING TIME (If applicable)					
□ Ch	neck if applicable					
Super	rvised parenting time shall apply during the day-to-day schedule as follows:					
<ul> <li>□ Place: Type Location of Parenting Time.</li> <li>□ Person or organization supervising: Type Person or Organization Supervising</li> <li>□ Responsibility for cost, if any: □ mother □ father □ both equally.</li> </ul>						
J.	OTHER					
	ollowing special provisions apply: e Type other special provisions that apply					
	II. DECISION-MAKING					
A.	DAY-TO-DAY DECISIONS					
Each parent shall make decisions regarding the day-to-day care of a child while the child is residing with that parent, including any emergency decisions affecting the health or safety of a child.						
В.	MAJOR DECISIONS					
Major	decisions regarding each child shall be made as follows:					
	Educational decisions					

Enter other information ☐ mother ☐ father ☐ joint  III. FINANCIAL SUPPORT				
A. CHILD SUPPORT				
Father's gross monthly income is \$ Please Type Father's Gross Monthly Income. Mother's gross monthly income is \$ Please Type Mother's Gross Monthly Income.				
1. The final child support order is as follows: <ul> <li>a. The ☐ mother ☐ father shall pay to the other parent as regular child support the sum of \$\frac{Type}{Type} amount of Child Support ☐ weekly ☐ monthly ☐ twice per month ☐ every two weeks. The Child Support Worksheet shall be attached to this Order as an Exhibit.*</li> </ul>				
If this is a deviation from the Child Support Guidelines, explain why: <u>Please Type</u> Reason For Deviation				
2. Retroactive Support: A judgment is hereby awarded in the amount of \$Amount to  ☐ mother ☐ father against				
the child support payor representing retroactive support required under Section 1240-2-4.06 of the D.H.S. Income Shares Child Support Guidelines dating from Please Type Date of Child Support Start which shall be paid (including pre/post judgment interest) at the rate of \$Please Type Rate of Payment per □ week □ month □ twice per month □ every two weeks until the judgment is paid in full.				
3. Payments shall begin on the <u>Please Type Day of Payment Start</u> day of <u>Please Type Month of Payment Start</u> , 20 <u>Please Type last two Digits of Year</u> .				
This support shall be paid:				
<ul> <li>□ directly to the other parent.</li> <li>□ to the Central Child Support Receipting Unit, P. O. Box 305200, Nashville, Tennessee 37229, and sent from there to the other parent at: Please Type Address of Receiving Parent.</li> </ul>				
A Wage Assignment Order is attached to this Parenting Plan  □ by direct deposit to the other parent at Please Type Name of Bank Bank for deposit in account no. Please Type Account Number.  □ income assignment not required; Explanation: □ other:Please Enter Any Other Information Here.				
The parents acknowledge that court approval must be obtained before child support can be reduced or modified.				
*Child Support Worksheet can be found on DHS website at <a href="http://www.state.tn.us/humanserv/is/isdocuments.html">http://www.state.tn.us/humanserv/is/isdocuments.html</a> or at your local child support offices.				
B. FEDERAL INCOME TAX EXEMPTION*1				
The □ mother □ father is the parent receiving child support.				
The Mother shall claim the following children: Please Type Childrens' Names				

<sup>\*</sup>NOTE: The child support schedule assumptions in the guidelines (1240-2-4-.03 (6)(b) ) assume that the parent receiving the child support will get the tax exemptions for the child.

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The Father shall claim the following children: Please TypeChildrens' Names				
The $\square$ mother $\square$ father may claim the exemptions for the child or children so long as child support payments are current by the claiming parent on January 15 of the year when the return is due. The exemptions may be claimed in: $\square$ alternate years starting Type Start $\square$ each year $\square$ other: Please Type Other Information.				
The $\square$ mother $\square$ father will furnish IRS Form 8332 to the parent entitled to the exemption by February 15 of the year the tax return is due.				
C. PROOF OF INCOME AND WORK-RELATED CHILD CARE EXPENSES				
Each parent shall send proof of income to the other parent for the prior calendar year as follows:				
<ul> <li>IRS Forms W-2 and 1099 shall be sent to the other parent on or before February 15.</li> <li>A copy of his or her federal income tax return shall be sent to the other parent on or before April 15 or any later date when it is due because of an extension of time for filing.</li> <li>The completed form required by the Department of Human Services shall be sent to the Department on or before the date the federal income tax return is due by the parent paying child support. This requirement applies only if a parent is receiving benefits from the Department for a child.</li> </ul>				
The parent paying work-related child care expenses shall send proof of expenses to the other parent for the prior calendar year and an estimate for the next calendar year, on or before February 15.				
D. HEALTH AND DENTAL INSURANCE				
Reasonable health insurance on the child or children will be:  maintained by the mother maintained by the father maintained by both				
Proof of continuing coverage shall be furnished to the other parent annually or as coverage changes. The parent maintaining coverage shall authorize the other parent to consult with the insurance carrier regarding the coverage in effect.				
Uncovered reasonable and necessary medical expenses, which may include but is not limited to, deductibles or co-payments, eyeglasses, contact lens, routine annual physicals, and counseling will be paid by _ mother _ father _ pro rata in accordance with their incomes. After insurance has paid its portion, the parent receiving the bill will send it to the other parent within ten days. The other parent will pay his or her share within 30 days of receipt of the bill.				
If available through work, the $\hfill\Box$ mother $\hfill\Box$ father shall maintain dental, orthodontic, and optical insurance on the minor child or children.				
E. LIFE INSURANCE				
If agreed upon by the parties, the $\square$ mother $\square$ father $\square$ both shall insure his/her own life in the minimum amount of \$Type Amount by whole life or term insurance. Until the child support obligation has been completed, each policy shall name the child/children as sole				

irrevocable primary beneficiary, with: ☐ the other parent ☐ other Type Other Information, as trustee for the benefit of the child(ren), to serve without bond or accounting.

### IV. PRIMARY RESIDENTIAL PARENT (CUSTODIAN) FOR OTHER LEGAL PURPOSES

The child or children are scheduled to reside the majority of the time with the  $\square$  mother  $\square$  father. This parent is designated as the primary residential parent also known as the custodian, SOLELY for purposes of any other applicable state and federal laws. If the parents are listed in Section II as joint decision-makers, then, for purposes of obtaining health or other insurance, they shall be considered to be joint custodians. THIS DESIGNATION DOES NOT AFFECT EITHER PARENT'S RIGHTS OR RESPONSIBILITIES UNDER THIS PARENTING PLAN.

### V. DISAGREEMENTS OR MODIFICATION OF PLAN

Should the parents disagree about this Parenting Plan or wish to modify it, they must make a good faith effort to resolve the issue by the process selected below before returning to Court. Except for financial support issues including child support, health and dental insurance, uncovered medical and dental expenses, and life insurance, disputes must be submitted to:

	Mediation by a neutral party chosen by the parents or the Court.
	Arbitration by a neutral party selected by parents or the Court.
	The Court DUE TO ORDER OF PROTECTION OR RESTRICTIONS.

The costs of this process may be determined by the alternative dispute process or may be assessed by the Court based upon the incomes of the parents. It must be commenced by notifying the other parent and the Court by  $\square$  written request  $\square$  certified mail

other: <u>Please Type Other Information</u>

In the dispute resolution process:

- A. Preference shall be given to carrying out this Parenting Plan.
- B. The parents shall use the process to resolve disputes relating to implementation of the Plan.
- C. A written record shall be prepared of any agreement reached, and it shall be provided to each parent.
- D. If the Court finds that a parent willfully failed to appear without good reason, the Court, upon motion, may award attorney fees and financial sanctions to the prevailing parent.

#### VI. RIGHTS OF PARENTS

Under T.C.A. § 36-6-101 of Tennessee law, both parents are entitled to the following rights:

- (1) The right to unimpeded telephone conversations with the child at least twice a week at reasonable times and for reasonable durations. The parent exercising parenting time shall furnish the other parent with a telephone number where the child may be reached at the days and time specified in a parenting plan or other court order or, where days and times are not specified, at reasonable times;
- (2) The right to send mail to the child which the other parent shall not destroy, deface, open or censor. The parent exercising parenting time shall deliver all

- letters, packages and other material sent to the child by the other parent as soon as received and shall not interfere with their delivery in any way, unless otherwise provided by law or court order:
- (3) The right to receive notice and relevant information as soon as practicable but within twenty-four (24) hours of any hospitalization, major illness or injury, or death of the child. The parent exercising parenting time when such event occurs shall notify the other parent of the event and shall provide all relevant healthcare providers with the contact information for the other parent;
- (4) The right to receive directly from the child's school any educational records customarily made available to parents. Upon request from one parent, the parent enrolling the child in school shall provide to the other parent as soon as available each academic year the name, address, telephone number and other contact information for the school. In the case of children who are being homeschooled, the parent providing the homeschooling shall advise the other parent of this fact along with the contact information of any sponsoring entity or other entity involved in the child's education, including access to any individual student records or grades available online. The school or homeschooling entity shall be responsible, upon request, to provide to each parent records customarily made available to parents. The school may require a written request which includes a current mailing address and may further require payment of the reasonable costs of duplicating such records. These records include copies of the child's report cards, attendance records, names of teachers, class schedules, and standardized test scores;
- (5) Unless otherwise provided by law, the right to receive copies of the child's medical, health or other treatment records directly from the treating physician or healthcare provider. Upon request from one parent, the parent who has arranged for such treatment or health care shall provide to the other parent the name, address, telephone number and other contact information of the physician or healthcare provider. The keeper of the records may require a written request including a current mailing address and may further require payment of the reasonable costs of duplicating such records. No person who receives the mailing address of a requesting parent as a result of this requirement shall provide such address to the other parent or a third person;
- (6) The right to be free of unwarranted derogatory remarks made about such parent or such parent's family by the other parent to or in the presence of the child;
- (7) The right to be given at least forty-eight (48) hours notice, whenever possible, of all extracurricular school, athletic, church activities and other activities as to which parental participation or observation would be appropriate, and the opportunity to participate in or observe them. The parent who has enrolled the child in each such activity shall advise the other parent of the activity and provide contact information for the person responsible for its scheduling so that the other parent may make arrangements to participate or observe whenever possible, unless otherwise provided by law or court order;
- (8) The right to receive from the other parent, in the event the other parent leaves 7/13/2017

the state with the minor child or children for more than forty-eight (48) hours, an itinerary which shall include the planned dates of departure and return, the intended destinations and mode of travel and telephone numbers. The parent traveling with the child or children shall provide this information to the other parent so as to give that parent reasonable notice; and

(9) The right to access and participation in the child's education on the same bases that are provided to all parents including the right of access to the child during lunch and other school activities; provided, that the participation or access is legal and reasonable; however, access must not interfere with the school's dayto-day operations or with the child's educational schedule.

### VII. NOTICE REGARDING PARENTAL RELOCATION

The Tennessee statute (T.C.A. § 36-6-108) which governs the notice to be given in connection with the relocation of a parent reads in pertinent part as follows:

After custody or co-parenting has been established by the entry of a permanent parenting plan or final order, if a parent who is spending intervals of time with a child desires to relocate outside the state or more than fifty (50) miles from the other parent within the state, the relocating parent shall send a notice to the other parent at the other parent's last known address by registered or certified mail. Unless excused by the court for exigent circumstances, the notice shall be mailed not later than sixty (60) days prior to the move. The notice shall contain the following:

- (1) Statement of intent to move:
- (2) Location of proposed new residence;
- (3) Reasons for proposed relocation; and
- (4) Statement that the other parent may file a petition in opposition to the move within thirty (30) days of receipt of the notice.

#### VIII. PARENT EDUCATION CLASS

This requirement has been fulfilled by ⊠ both parents ⊠ mother ⊠ father □ neither. Failure to attend the parent education class within 60 days of this order is punishable b contempt.					
Under penalty of perjury, we declare that and is in the best interest of each minor on the attached child support worksheet required if this is a proposed plan by one is an agree plan by both parents.)	child and that the s s are true and corre	statements herein and ct. <i>(A notary public is</i>			
Mother	Date and P	ace Signed			
Sworn to and subscribed before me this	day of	, 20			
My commission expires:					
	Notar	y Public			

Father	Date and Place Signed	
Sworn to and subscribed before me this	day of, 2	20
My commission expires:		
APPROVED FOR ENTRY:	Notary Public	
Name of Mother's Attorney Attorney for Mother	Name of Father's Attorney Attorney for Father	
Address Address	Address Address	
Address Address	Address Address	
Phone and BPR Number Phone and BPR Number	Phone and BPR Number Phone and BPR Number	
Note: The judge or chancellor may sign bel separate Order incorporating this plan.	low or, instead, sign a Final Decree o	ra
COURT COS	TS (If applicable)	
Court costs, if any, are taxed as follows: Enter How Court Costs Will Be Taxed.		
It is so ORDERED this the	_day of	
	Judge or Chancellor	

### **Child Support Worksheet**

Please provide paycheck stub for both Mother and Father along with any documents required below failure will result in delays. Mother: \$ Total monthly (gross) income: Father: \$ PREVIOUS CHILD SUPPORT ORDERS Any children living with MOTHER from a previous relationship: (please provide names and date of birth): Any children living with FATHER from previous relationship: (please provide names and date of birth): Amount of Child Support paid on other children NOT LIVING IN YOUR HOME: Mother: \$ \_\_\_\_\_ Father: \$\_\_\_\_\_ (please provide court order) CHILDREN IN THIS PARENTING PLAN Work-related child care: \$\_\_\_\_ (monthly) Paid by Mother or Father (circle)

Is this deducted from your paycheck? \_\_\_\_ Yes \_\_\_\_ No. If no, please provide receipt. Health Insurance: \$\_\_\_\_\_ (monthly) Paid by Mother or Father (circle)

Is this deducted from your paycheck? \_\_\_\_\_ please provide documents to support \*\*\* please provide the amount you pay for the child(ren), not the total.